

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	11835	11729	11782	11844	11896	11958	Buy	Buy	Buy
Sensex	40183	39831	40007	40238	40414	40645	Buy	Buy	Buy
Nifty Futures	11827	11726	11777	11846	11896	11965	Buy	Buy	Buy
Bank Nifty	23191	22848	23020	23235	23407	23623	Buy	Neutral	Sell
CNX IT	21697	21122	21410	21790	22077	22457	Buy	Buy	Buy
CNX Midcap	17146	16960	17053	17159	17252	17358	Buy	Buy	Neutral
CNX Small Cap	5890	5834	5862	5913	5942	5993	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	40182.67	303.72	0.76
NIFTY	11834.60	95.75	0.82
MIDCAP	14827.36	43.58	0.29
SMLCAP	15010.38	-38.94	-0.26
BSEFMC	11160.66	-9.94	-0.09
AUTO	18493.05	39.30	0.21
POWER	1630.17	-3.85	-0.24
REALTY	1727.32	6.21	0.36
BSE IT	21865.03	635.33	2.99
BANKEK	26271.67	222.93	0.86
OILGAS	12087.85	-84.15	-0.69
METAL	8217.03	-39.61	-0.48

Currency Futures	Close	Pre. Pts	% Chg
27-Oct-20 USD-INR	73.36	-0.11	-0.15
27-Oct-20 EUR-INR	86.26	-0.18	-0.21
27-Oct-20 GBP-INR	94.73	0.21	0.22
27-Oct-20 JPY- INR	69.26	-0.04	-0.06

Advance/ Decline	Adv	Dec	Un Ch.
NSE	826	1063	104
BSE	1239	1441	167

FII/DII Capital Mkt*	Buy	Sell	Net
DII	4993	4973	20
FII	6586	5608	978

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equity benchmarks ended with notable gains on Thursday. Markets made a strong opening of the day, taking support with the Union health ministry's statement that the number of people recovered from Covid-19 has exceeded those with active infection by more than 48 lakh as the recovery rate surpassed 85% on Wednesday.

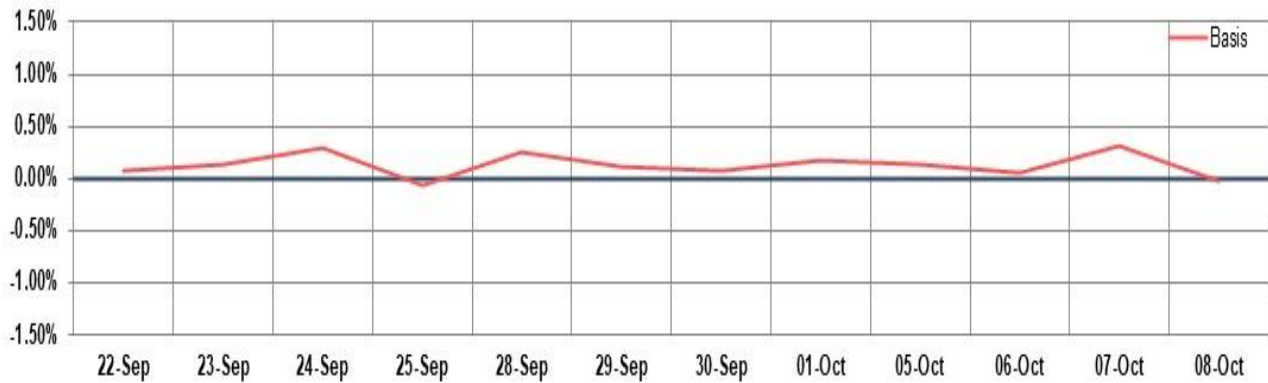
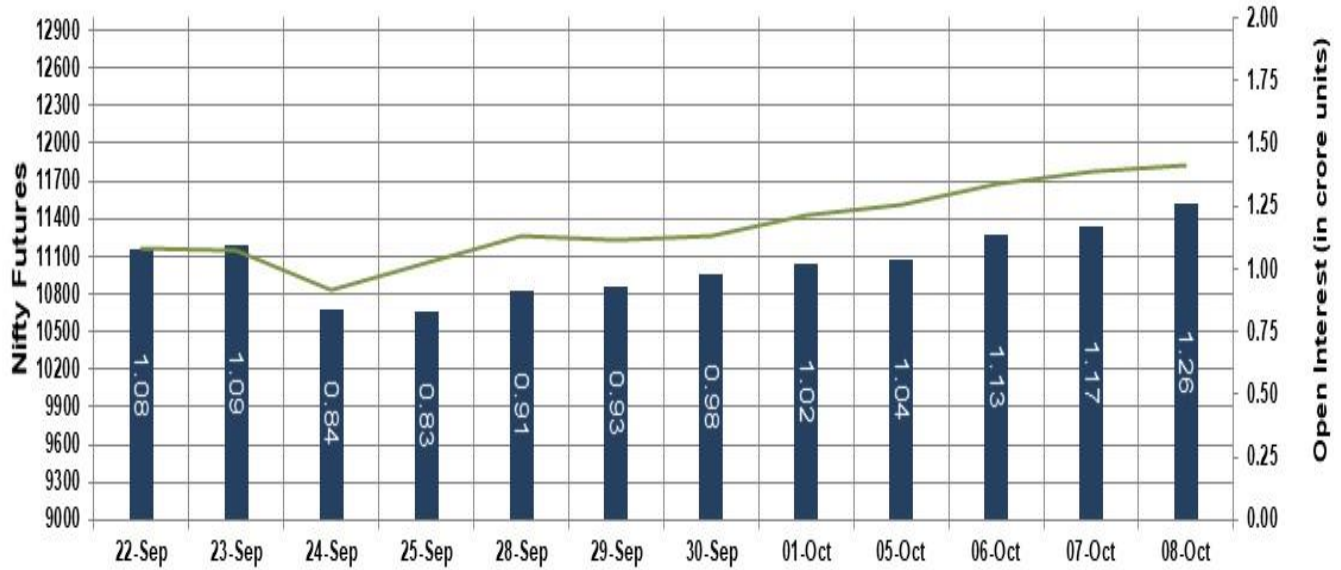
Firm trade continued over the Dalal Street for the whole trading session, as Principal Economic Adviser Sanjeev Sanyal said the government recognises the need for further stimulus at an appropriate time to perk up demand in the economy, hit by COVID-19. Addressing the 115th AGM of PHD Chamber of Commerce and Industry, he said there was space on the monetary and fiscal side to implement further stimulus. However, key indices cut some of their gains in the last hour of the trade, after World Bank said that India's GDP is expected to contract by 9.6 per cent this fiscal which is reflective of the national lockdown and the income shock experienced by households and firms due to the COVID-19 pandemic, noting that the country's economic situation is much worse than ever seen before.

On the global front, European markets were trading mostly in green as optimism returned to financial markets on signs there might be some stimulus after all for the world's largest economy. Asian markets ended mostly higher on Thursday, after South Korea saw a current account surplus of \$6.57 billion in August, the Bank of Korea said on Thursday - down from \$7.45 billion in July. The goods account surplus widened to \$7.01 billion, compared to the \$4.63 billion figure in August 2019. The services account deficit decreased to \$0.80 billion, from \$1.56 billion in August last year, owing to an improvement in the travel account.

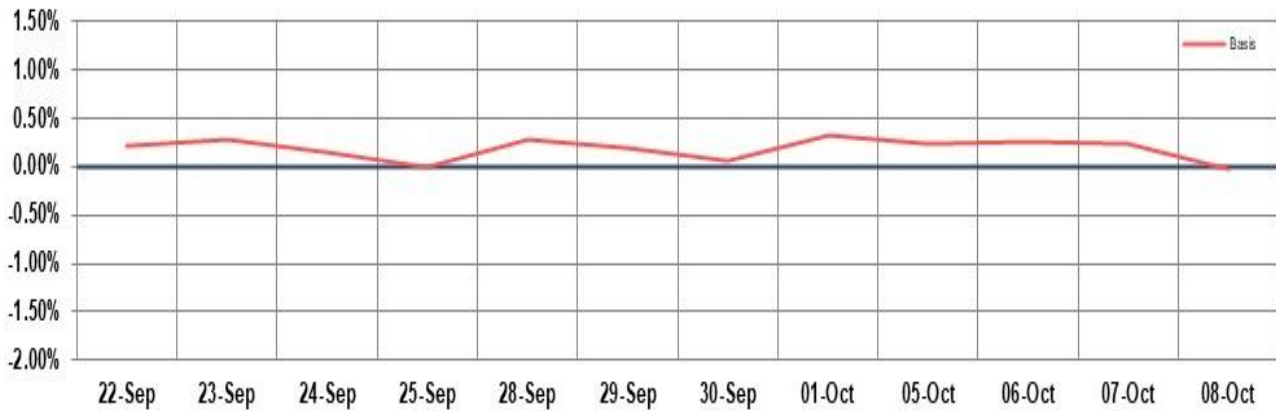
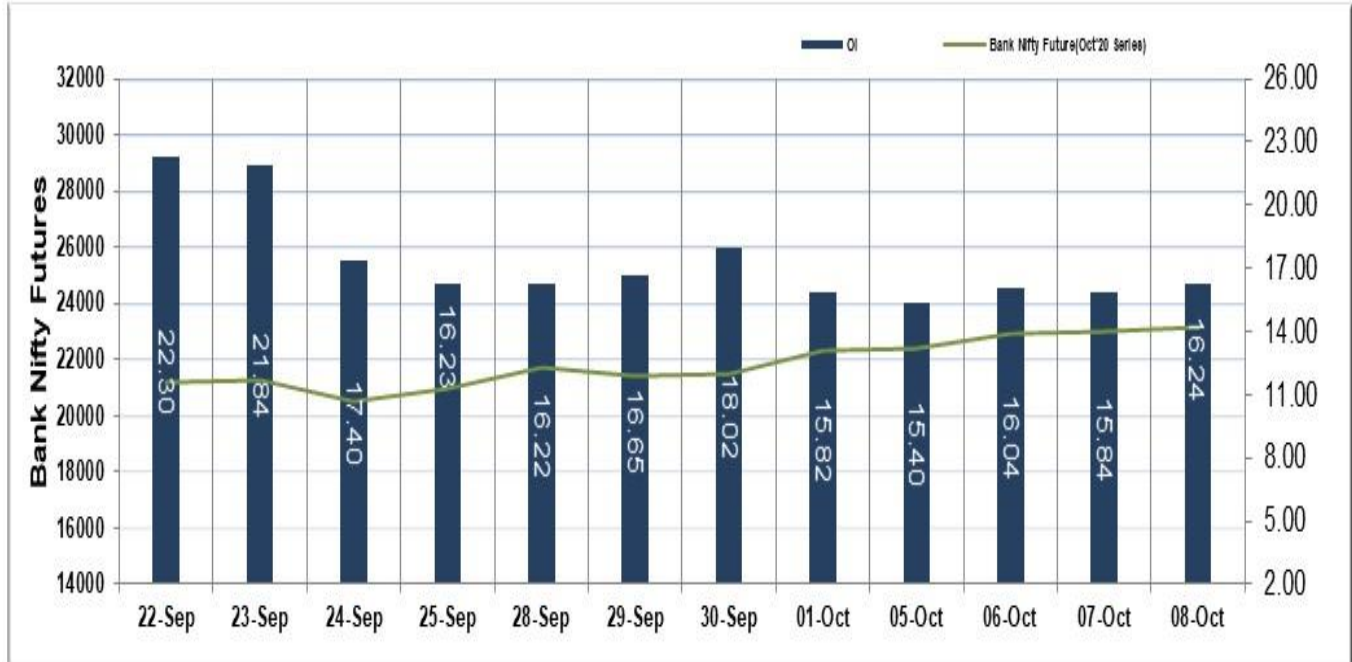
Market TO	Current	Previous	Net%
BSE CASH	3044	2660	14
NSE CASH	61623	53733	15
NSE FO	4609853	2342834	97

FII Derivatives	Buy	Sell	Net
Ind. Futures	4840.99	3442.15	1399
Ind. Options	176210	174436	1712
Stk. Futures	21653	21305	(237)
Stk. Options	6389.91	6437.50	(48)

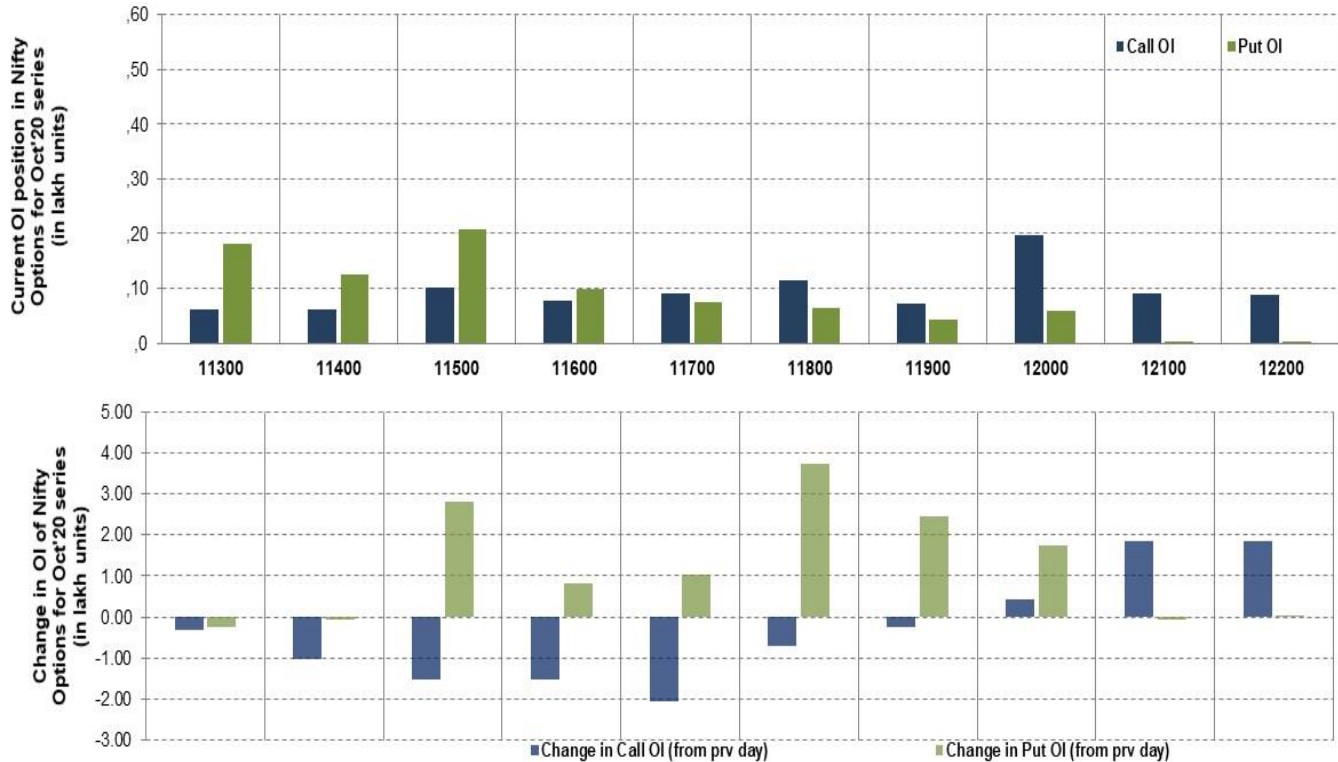
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,000 SP from the Oct month expiry was the most active call with an addition of 0.04 million in open interests.
- Among Nifty puts 11,500 SP from the Oct month expiry was the most active put with an addition of 0.30 million in open interests.
- The maximum OI outstanding for Calls was at 12,000 SP (1.97mn) and that for Puts was at 11,500 SP (2.10mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 08/10/20
Avg Avg



Nifty Cash prices have settled at 11834.60 up by 0.82 percent from the previous close. On the upper side it has resistance of 11920 and 12050 levels, while lower side it has support of 11770 and 11620 levels. Intraday traders should be cautious and take position accordingly.

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